

# **Pre-Installation**

## **ZENworks® Mobile Management 2.5.x**

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**Novell.**

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## Table of Contents

<b>Pre-Installation Tasks</b>	<b>4</b>
Server Preparation .....	4
Requirements for GroupWise DataSync and Other ActiveSync 2.5 Mail Servers.....	5
Port Requirements and Port Connection tests .....	6
<b>ZENworks Mobile Management Software Installation</b>	<b>7</b>
<b>Post-Installation Tasks</b>	<b>8</b>
Server Configuration .....	8
ActiveSync Server Best Practices .....	10
Exchange ActiveSync Servers .....	10
Novell GroupWise DataSync Servers.....	11
FirstClass Servers .....	11
Deploying Smart Devices and Users.....	12

# Pre-Installation Tasks

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## Server Preparation

1. Review the *ZENworks Mobile Management Installation Guide*
2. Successful installation of the *ZENworks Mobile Management* system requires an SMTP server.
3. You must use SSL with the servers where the *ZENworks Mobile Management* Web/HTTP component is installed to meet best practices for security.

The following secure certificates have been tested and confirmed to work with all supported *ZENworks Mobile Management* devices.

- [VeriSign/RSA Secure Server CA](#): “Secure Site” or “Secure Site Pro”
  - [Thawte Server CA](#): “SSL Web Server Certificate”
4. Software Prerequisites for *ZENworks Mobile Management* Installation. Install English versions only.
    - **On any server where a *ZENworks Mobile Management* component will be installed:**

Install Windows Server 2008 R2 SP1, Windows Server 2008 with SP2, Windows Server 2003 R2 x64, or Windows Server 2003.  
Apply all *Windows Server* updates.  
The *ZENworks Mobile Management* server is also supported on any of the above operating systems running as a virtual machine.  
*Setup on Windows 2008 x64:*  
[http://www.novell.com/documentation/zenworksmobile2/pdfdoc/zen\\_mobile\\_install\\_kb1.pdf](http://www.novell.com/documentation/zenworksmobile2/pdfdoc/zen_mobile_install_kb1.pdf)  
  
*Setup instructions for Windows 2003 R2 x64:*  
[http://www.novell.com/documentation/zenworksmobile2/pdfdoc/zen\\_mobile\\_install\\_kb2.pdf](http://www.novell.com/documentation/zenworksmobile2/pdfdoc/zen_mobile_install_kb2.pdf)  
  
**Note:** *ZENworks Mobile Management* must be installed on a system with a freshly installed operating system.
    - **On the server where *ZENworks Mobile Management* SQL Database will be installed:**

Install Microsoft SQL Server 2008 R2, Microsoft SQL Server 2008 R2 SP1, or Microsoft SQL Server 2008 SP1, Microsoft SQL Server 2008 SP3.  
  
**Note:** Microsoft SQL Express 2008 is supported for product evaluations, but is not recommended for production.  
  
**Note:** PHP, Version 5.3.10, which is distributed with the *ZENworks Mobile Management* Web/Http Component, can cause issues with any existing installation of PHP. Therefore, you should not install the Web/Http Component on a server with other PHP websites.
    - **On the servers where *ZENworks Mobile Management* Web/HTTP Component will be installed:**

Install Microsoft IIS versions 7.5, 7.0, or 6.0.

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## Requirements for GroupWise DataSync and Other ActiveSync 2.5 Mail Servers

Systems where iOS users are interfacing with a Novell GroupWise DataSync server must use DataSync Update 4 (Mobility 1.2.4) to fully utilize the hands-off enrollment functionality. Users need to enroll using their entire email address in lieu of their username if they are enrolling by the hands-off method. Similar processes must be followed to use hands-off enrollment when users interface with Exchange 2003 or any other mail server running ActiveSync 2.5 protocol. A user's username and the string of characters to the left of the @ sign in their email address must be the same.

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## Port Requirements and Port Connection tests

Port requirements for *ZENworks Mobile Management* integration into your environment are listed in the chart below. It is good practice to perform connection tests before you begin the installation.

### Port Requirements for ZENworks Mobile Management Installation

**Note:** Port numbers listed below are well-known default TCP port numbers, but are subject to change within your network.

#### Firewall Rules/Policies Needed for *ZENworks Mobile Management* Components

Source	Destination	Port	Service
Devices	Web/HTTP	443	HTTPS
Web/HTTP	www.zmmupdate.novell.com	443	HTTPS
Web/HTTP	SQL DB	1433	ODBC-SQL
Web/HTTP	LDAP	636*	LDAPS
	SMTP server	465	SMTPS
Web/HTTP	ActiveSync server	443	HTTPS
Web/HTTP	Apple Data Center server	2195 and 2196	HTTPS

\* Not required unless you are using this feature

### Telnet to Test the Port Connections

**Note:** If you DO NOT get a 'Connect Failed' message for each test, the port is open.

**Test an external connection to *ZENworks Mobile Management* Web Server (port 443) :**

telnet <Web Server DNS> 443.

**Test the connection from *ZENworks Mobile Management* Web Server to:**

- **Internet (port 443):**

From a Web browser, enter <http://www.zmmupdate.novell.com/test.htm>  
The page displays a "Test Complete" message.

- **LDAP Server (port 636):**

telnet <LDAP Server IP> 636

- **SQL Server (port 1433):**

telnet <Database Server IP> 1433

- **SMTP Server (port 465):**

telnet <SMTP Server IP> 465

- **Apple Data Center (2195/2196):**

telnet [gateway.push.apple.com](http://gateway.push.apple.com) 2195

telnet [gateway.push.apple.com](http://gateway.push.apple.com) 2196

# ZENworks Mobile Management Software Installation

## Before the installation:

Gather the Internal and External IP addresses of your web server.  
Create an external DNS entry for the *ZENworks Mobile Management* web server.

1. Review the [Installation Guide](#).
2. Install the SQL Database Component and Web/Http Component:
  - Open a web browser and enter <http://download.novell.com/>
  - In the **Product** or **Technology** list, select *ZENworks Mobile Management*, then click **Search**.
  - Click **ZENworks Mobile Management 2.5** and download the **ZMM Server and Admin Software.zip** file
  - Extract the files and run **Launch.exe**.
  - Begin the installation by selecting the SQL Database button. Reference the *Installation Guide*.
  - When the installation is completed, use the *ZENworks Mobile Management* Update Manager to check for and apply server software updates. Reference the *Update Management Guide*.
3. Establish quick access to the ZENworks Mobile Management Dashboard.

Add the address to your browser's favorites or create a shortcut on your desktop.

The address for the ZENworks Mobile Management Dashboard is:  
*https://<your web server or domain name>/dashboard*

Log in with the administrative username and password you defined during the Web/Http Component installation.

# Post-Installation Tasks

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## Server Configuration

When the *ZENworks Mobile Management* components have been installed on your servers, you can access the administrative dashboard and begin configuring the *ZENworks Mobile Management* environment.

1. Review the [Configuration Guide: Organization, Policy Suites, Connection Schedules](#).
2. **Create an organization** by using the *Organization Setup Wizard*.
  - This wizard steps you through defining default servers, the default policy suite, and the default device connection schedule.
  - From the *ZENworks Mobile Management* dashboard choose **System > System Administration > Organizations > Add Organization**.
3. **Obtain an Apple Push Notification Service (APNs) Certificate** if the organization supports iOS devices.
  - For instructions, refer to [Obtaining an Apple Push Notification Service Certificate](#).
  - Upload the certificate to the server from the *ZENworks Mobile Management* dashboard **System > Organization** > click the **Upload** button next to the **APNs Certificate** field.
4. **Customize the default Policy Suite and/or create additional Policy Suites**.
  - From the *ZENworks Mobile Management* dashboard choose **Organization > Policy Suites**.
5. **Customize the default Device Connection Schedule and/or create additional Connection Schedules**.
  - From the *ZENworks Mobile Management* dashboard choose **Organization > Device Connection Schedules**.
6. **Configure the Compliance Manager**.
  - For instructions, refer to the [Configuration Guide: Compliance Manager](#)
  - From the *ZENworks* dashboard choose **Organization > Compliance Manager**.
7. **Define additional administrative logins** (optional).
  - For instructions, refer to the [System Administration Guide: System Administrator Logins or Organization Administrator Logins](#).



## 8. Database Maintenance

- **Database Cleanup.** Verify that the database cleanup tasks have been enabled. When the *ZENworks Mobile Management* server software is installed, tasks are enabled, by default, with parameters for a system accommodating 1000 devices. Administrators of larger systems should adjust the task parameters according to the recommendations in the [Database Maintenance Guide](#). To verify that the jobs are running, access the *Database Task Scheduler* from the dashboard and view the task grid. The grid displays which cleanup jobs are enabled, the last time each job was executed, and when each job will run again.

If a database task has failed to run, you can check the *DatabaseTaskSchedulerLogs* database table for errors. See the [System Administration Guide](#): Server Logging.

- **Backup.** Periodically backing up the database is an essential practice for system maintenance. A daily back up of the database, preferably streamed off site, is recommended at minimum.

In addition, back up the MDM.ini file on the Web/Http server. This file is found under the *ZENworks* directory. Default directory: C:\Program Files\Novell\ZENworks\mobile.

Regular back ups insure that data can be recovered if the database becomes compromised. With both a database back up and a back up of the MDM.ini file, a system can be fully restored if necessary.

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## ActiveSync Server Best Practices

Best practices regarding the ActiveSync server in the *ZENworks Mobile Management* environment include configuring ActiveSync so that users who are not enrolled through *ZENworks Mobile Management* are blocked from accessing the ActiveSync server. This forces even users with devices not running a *ZENworks Mobile Management* device application to enroll against the *ZENworks Mobile Management* server, thereby effectively allowing you to manage all devices through *ZENworks Mobile Management*.

Procedures for implementing best practices are outlined below for Exchange, GroupWise, and FirstClass servers.

For those servers not listed below, administrators can create a firewall policy that blocks users from the ActiveSync server. This also blocks users from web access. If you choose not to block access, you should closely monitor the traffic coming through the ActiveSync server.

You should implement this configuration after you have installed the *ZENworks Mobile Management* system and given users ample time to enroll through the *ZENworks Mobile Management* server. Users who have not enrolled through *ZENworks Mobile Management* by the set deadline, will be blocked from the ActiveSync server.

### Exchange ActiveSync Servers

1. Launch the IIS Manager on your Microsoft Exchange Server.
  - **Windows Server 2003 (IIS 6.0):** Click Start and navigate to Settings > Control Panel > Administrative Tools > Internet Information Services (IIS) Manager.
  - **Windows Server 2008 (IIS 7.0):** Click Start and navigate to Administrative Tools > Internet Information Services (IIS) Manager.
2. Expand your website.
  - **Windows Server 2003 (IIS 6.0):** Click the + symbol next to **Default Website**.
  - **Windows Server 2008 (IIS 7.0):** Click the + symbol next to **Default Website**.
3. Select the IIS Application for Microsoft Exchange ActiveSync.
  - **Windows Server 2003 (IIS 6.0):** While navigating through the Default Website, select **Microsoft-Server-ActiveSync**.
  - **Windows Server 2008 (IIS 7.0):** While navigating through the Default Website, select **Microsoft-Server-ActiveSync**.
4. Open up the Security Properties for the IIS Application and navigate to the *IP Address and Domain Restrictions*.
  - **Windows Server 2003 (IIS 6.0):** Right-click the application and select **Properties**. Select the **Directory Security** tab and click the **Edit** button under **IP Address and Domain Restrictions**.
  - **Windows Server 2008 (IIS 7.0):** With the Microsoft-Server-ActiveSync application selected, double-click **IP Address and Domain Restrictions**.
5. Set a default rule to deny all traffic over the ActiveSync Protocol. Then add the exceptions or computers that you will allow (*ZENworks Mobile Management* server) to communicate with the *Microsoft-Server-ActiveSync* application.
  - **Windows Server 2003 (IIS 6.0):**
    - Select the dot next to **Denied Access** to configure the application so that **By Default, all computers will be denied access. Except the following...**

- Then, click the **Add** button and enter the IP address of the *ZENworks Mobile Management* Server. (*ZENworks Mobile Management* users should contact Novell Technical Support for the range of IP addresses that should be entered here.)
- **Windows Server 2008 (IIS 7.0):**
  - Click **Edit Feature Settings** to be prompted to configure the access for unspecified clients. Configure this setting to **Deny** the traffic and click **OK**.
  - Click **Add Allow Entry**. At the prompt, enter the IP address for the *ZENworks Mobile Management* Server. (*ZENworks Mobile Management* users should contact Novell Technical Support for the range of IP addresses that should be entered here.)

## Novell GroupWise DataSync Servers

### Systems Using SSL

Create a firewall policy that blocks incoming traffic to your Novell GroupWise DataSync Server over TCP Port 443. Include an exception to allow traffic from the *ZENworks Mobile Management* Server by entering the IP address of the *ZENworks Mobile Management* Server. (*ZENworks Mobile Management* users should contact Novell Technical Support for the range of IP addresses that should be entered for the exception.)

### Systems Not Using SSL

Create a firewall policy that blocks incoming traffic to your Novell GroupWise DataSync Server over TCP Port 80. Include an exception to allow traffic from the *ZENworks Mobile Management* Server by entering the IP address of the *ZENworks Mobile Management* Server. (*ZENworks Mobile Management* users should contact Novell Technical Support for the range of IP addresses that should be entered for the exception.)

## FirstClass Servers

### Systems Using SSL

ActiveSync devices communicate with the server using port 443 for HTTPS Web Services. You need to create a firewall policy to block all devices except those enrolled through *ZENworks Mobile Management*. However, so that you do not block PC Webmail users, you must first change the number of the TCP port that FirstClass uses for Webmail access over SSL. Assign it a unique, non-standard number so that PC Webmail users are not blocked when you create the firewall policy that blocks port 443.

1. Log into the FirstClass Administration Panel.
2. Double-click the **Internet Services** icon to enter the Web Services configuration for this server.
3. Double-click the **Advanced Web & File** icon to modify the port configuration for the FirstClass Web Services.
4. By default, FirstClass uses TCP port 443 for Webmail access over SSL. Change this port to a unique, non-standard number such as 8443.

Now, create a firewall policy that blocks incoming traffic to your FirstClass Server over TCP Port 443. Include an exception to allow traffic from the *ZENworks Mobile Management* Server by entering the IP address of the *ZENworks Mobile Management* Server. (*ZENworks Mobile Management* users should contact Novell Technical Support for the range of IP addresses that should be entered for the exception.)

### Systems Not Using SSL

ActiveSync devices communicate with the server using port 80 for HTTP Web Services. By default, FirstClass uses TCP port 8080 for Webmail access over HTTP. Because PC Webmail users use a different port number than devices, creating a firewall policy to block non-ZENworks *Mobile Management* devices does not affect PC Webmail users.

For systems not using SSL, the only step is to create a firewall policy that selectively blocks the port through which devices connect (80).

Create a firewall policy that blocks incoming traffic to your FirstClass Server over TCP port 80. Include an exception to allow traffic from the *ZENworks Mobile Management* Server by entering the IP address of the *ZENworks Mobile Management* Server. (*ZENworks Mobile Management* users should contact Novell Technical Support for the range of IP addresses that should be entered for the exception.)

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## Deploying Smart Devices and Users

Provisioning users for *ZENworks Mobile Management* can be accomplished in several ways. You can add users individually, deploy a fleet of devices using batch import methods, or you can configure the ActiveSync server for Hands-Off Enrollment.

1. Review the [Configuration Guide: Adding Users, Enrolling Devices](#) and the **Device App User Guides**.
2. **Enable Hands-Off Enrollment** (optional).
  - If you want to provide a method for users to enroll against the ActiveSync server, enable Hands-Off Enrollment on your ActiveSync server.
  - From the *ZENworks Mobile Management* dashboard, select **Organization > ActiveSync Servers**. Select the *Allow Hands-Off Enrollment* box.
3. **Create a Welcome Letter** to email to users when they enroll (optional).
  - From the *ZENworks Mobile Management* dashboard, select **Organization > Policy Suites**. Select a policy suite and create a letter.
  - Select **System > Organization** and check the *Send Welcome Letter to Users* option.
4. **Define Corporate Resources** (server and network resources) with which to associate iOS device users.
  - From the *ZENworks Mobile Management* dashboard, choose **Organization**
5. **Add device users to the *ZENworks Mobile Management* server**.
  - Use a .CSV file or LDAP server for batch loading user or add each user manually.
  - From the *ZENworks Mobile Management* dashboard, choose **Users > Add User**.
6. **Install device application software and enroll devices**.

Procedures vary slightly for each device type. Follow instructions in the corresponding device User Guides.